

Invites you to the Fourth Luncheon in the 2002 – 2003 Series "New Strategic Directions for Alberta – Becoming A Living Laboratory for Creating 21st Century Futures"

Energy Security & Sustainability:A European Perspective

Mr. Ged R. Davis

Vice President, Global Business Environment, Shell International Head of Shell's Scenario Team

Monday, March 24th, 2003 in Calgary Tuesday, March 25th, 2003 in Edmonton

Edmonton Royal Glenora Club 11160 River Valley Road

Calgary The Fairmont Palliser Hotel 133 - 9th Avenue SW

Gather & Network 11:30 AM, Lunch 12:00 noon, Speaker 12:40, Questions until 1:45 PM

Cost of the Luncheon \$35 – Members/Participants of ACoC and Partner/Sponsor Organizations; \$45 – all others Table of 8 – \$250

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Energy Security and Sustainability:A European Perspective

The 4th Luncheon in the 2002- 2003 Series "New Strategic Directions for Alberta"

Over the years, you have heard of Shell's Global Scenarios. Now hear the man who heads their Global Scenario Team.

In 2002, Shell completed a new set of Global Energy Scenarios. They form the basis of Ged's talk.

His premise is this: Concerns about future energy security are rising up the agenda of policy-makers. Decisions will have to be taken now to assure energy security and sustainability in the short, medium and long term. In the short term, we need to be able to cope with shocks and deal with oil price dynamics. Over the medium term to 2020, the challenge will be to cope with rising demand, to bring on stream new sources of supply and tackle emergent risks. It will be particularly important to create an environment which promotes the significant infrastructure investments which will be needed to bring resources, especially gas, to Europe. In the long term to 2050, climate change, the energy needs of a global population of nine billion and energy provision beyond hydrocarbons will be the key preoccupations. Balanced and co-ordinated policy judgements need to be taken today to meet all of these challenges.

The analyses within these three time frames should inform what we do *now*. We have to confront the difficult dilemmas where meeting short term needs can conflict with providing for the longer term.

Ged R. Davis is Vice President, Global Business Environment in Shell International Limited and head of Shell's Scenarios Team. He has been a scenario practitioner for over 20 years, working in the Royal Dutch/Shell Group, engaged in the building and use of scenarios at the country, industry and global level. He has wide experience in leading multi-disciplinary scenario teams addressing longer-term global developments.

Prior positions in Shell International include Head, Scenario Processes and Applications and Head, Socio-Politics and Technology team in Group Planning, with special responsibility for regional scenarios worldwide. From November 1990 to September 1994 he was Head of Group Investor Relations for the Royal Dutch/Shell Group. From 1986 to 1990 he was Head of Energy in the Group Planning coordination responsible for worldwide energy analysis, including global energy scenarios.

He is a member of the Board of Governors of the International Development Research Centre, Ottawa and is Director of the 'AIDS in Africa' scenario project. From 1997 to 2000 he was facilitator and a Lead Author of the Intergovernmental Panel on Climate Change's Emissions scenarios and in 1996/97 was Director of the World Business Council for Sustainable Development's Global Scenarios.

He has postgraduate degrees in economics/engineering from the London School of Economics and Stanford University, California and graduated in Mining Engineering at Imperial College, London. He presents widely on a diverse set of topics and has published a range of articles.

This Luncheon Series is Presented by The Alliance for Capitalizing on Change

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The Alliance for Capitalizing on Change

Luncheon Registration

"Energy Security & Sustainability"

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Prepayment or invoice required. "No shows" will be invoiced.

No cancellations after 6:00 p.m. March 19th, 2003. Substitutions are welcome at any time.

We look forward to seeing you in March!

Please tell others of this event, thank you!